

Accountability View

New! Accountability View on the Operations page

- This new view provides users with a quick, robust snapshot of visit details for both daily activities and date ranges
- Select the "eye icon" toggle view:

Operations

Jan 08, 2022 | Routes | Visits | Exceptions | Search

Visit Progress: 5 of 5 | Total Items Placed: 4 | Estimated Bringbacks: 0 | Total Exceptions: 4 | Spoiled / Removed: 0 / 0 | Average Visit Time: 601 min 12 sec

Sales: \$131.75 | Counted Money: \$0.00 | Collect Visits: 4 | Bags Filled: 2 | Bags Counted: 0

Generate Pick Orders | Visits on Day PDF | + Add Conditional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼ Gimme Food GF	Jan 08 12:37	\$0.00	\$0.00		\$0.00		95137	\$45.25	\$45.25	✓	-\$57.04	\$45.04	\$0.00	\$0.00
▼ Gimme MicroMarket GMM	Jan 08 12:34	\$0.00					123456	\$0.00		✓	\$93.30		\$0.00	
▼ Gimme Delivery GDel	Jan 08 12:27	\$0.00							\$0.00	✓	\$0.00		\$0.00	
▼ Gimme Drink GD	Jan 08 12:37	\$0.00							\$0.00	✓			\$0.00	\$0.00
36 Cabot Corporation (Cabot Corp-Centerville)														

- Conditional formatting is a feature that allows users to define certain metrics within a data range

Operations

Jan 08, 2022 | Routes | Visits | Exceptions | Search

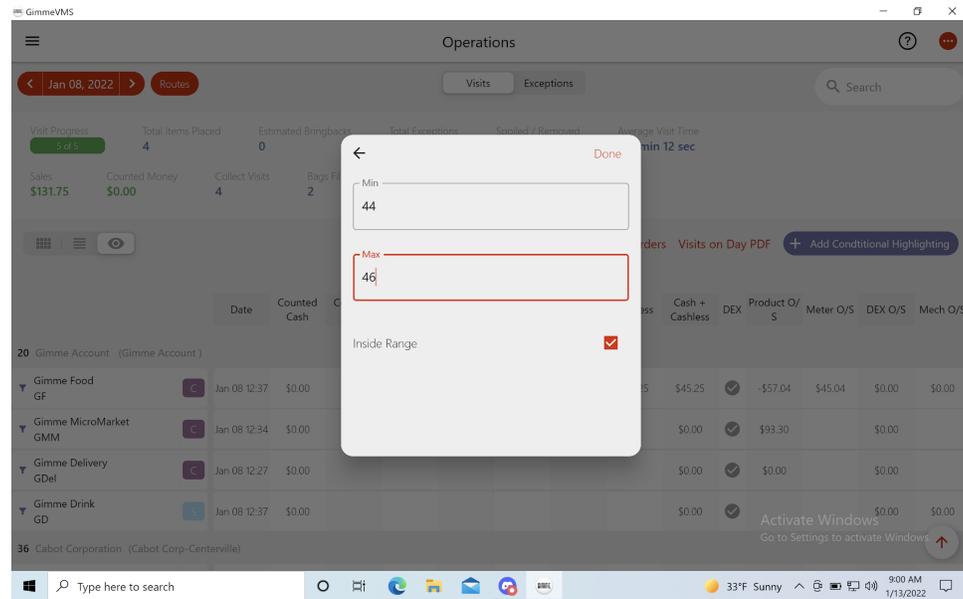
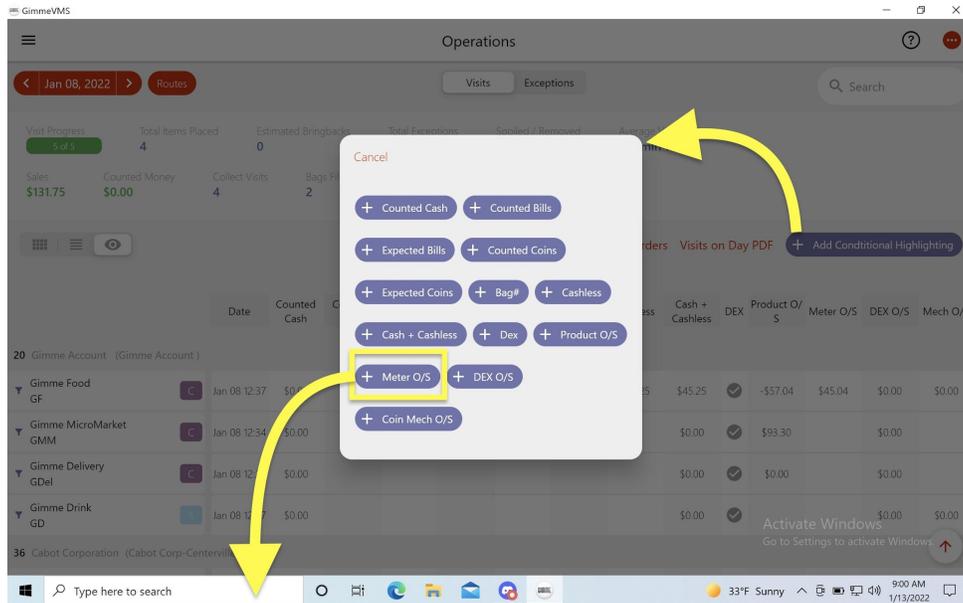
Visit Progress: 5 of 5 | Total Items Placed: 4 | Estimated Bringbacks: 0 | Total Exceptions: 4 | Spoiled / Removed: 0 / 0 | Average Visit Time: 601 min 12 sec

Sales: \$131.75 | Counted Money: \$0.00 | Collect Visits: 4 | Bags Filled: 2 | Bags Counted: 0

Generate Pick Orders | Visits on Day PDF | + Add Conditional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼ Gimme Food GF	Jan 08 12:37	\$0.00	\$0.00		\$0.00		95137	\$45.25	\$45.25	✓	-\$57.04	\$45.04	\$0.00	\$0.00
▼ Gimme MicroMarket GMM	Jan 08 12:34	\$0.00					123456	\$0.00		✓	\$93.30		\$0.00	
▼ Gimme Delivery GDel	Jan 08 12:27	\$0.00							\$0.00	✓	\$0.00		\$0.00	
▼ Gimme Drink GD	Jan 08 12:37	\$0.00							\$0.00	✓			\$0.00	\$0.00
36 Cabot Corporation (Cabot Corp-Centerville)														

- Here is an example of conditional formatting for Meter O/S:



- Sort columns high to low or low to high by clicking on the column header:

Operations

Jan 14, 2022 | Visits | Exceptions | Search

Visit Progress: 21 of 22 | Total Items Placed: 2345 | Estimated Bringbacks: 15 | Total Exceptions: 17 | Spoiled / Removed: 0 / 0 | Average Visit Time: 12 min 33 sec

Sales: \$426.96 | Counted Money: \$116.81 | Collect Visits: 13 | Bags Filled: 8 | Bags Counted: 1

Generate Pick Orders | Visits on Day PDF | Add Conditional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼	Gimme Drink GD	Jan 14 12:59	\$0.00	\$0.00	\$0.00	\$0.00	9898	\$100.00	\$100.00	✓	\$0.00	-\$5,801.11	\$0.00	\$0.00
▼	Gimme Combo GC	Jan 14 12:52	\$0.00	\$0.00	\$0.00	\$0.00	3578	\$0.00	\$0.00	✓	-\$78.40		\$0.00	\$0.00
▼	Gimme Food GF	Jan 14 12:40	\$0.00	\$0.00	\$0.00	\$0.00	23333	\$0.00	\$0.00	✓	\$0.00	-\$9,680.68	\$0.00	\$0.00
▼	Gimme Delivery GDel	Jan 14 11:01	\$0.00						\$0.00	✓	\$0.00		\$0.00	\$0.00
36 CGI Technologies - Cajun Dome (CGI Technologies - Cajun Dome)														

- Completed visits with a DEX file will have a green checkmark vs. completed and incomplete visits without a DEX file

Operations

Jan 14, 2022 | Visits | Exceptions | Search

Visit Progress: 21 of 22 | Total Items Placed: 2345 | Estimated Bringbacks: 15 | Total Exceptions: 17 | Spoiled / Removed: 0 / 0 | Average Visit Time: 12 min 33 sec

Sales: \$426.96 | Counted Money: \$116.81 | Collect Visits: 13 | Bags Filled: 8 | Bags Counted: 1

Generate Pick Orders | Visits on Day PDF | Add Conditional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼	Gimme Food GF	Jan 14 12:40	\$0.00	\$0.00	\$0.00	\$0.00	23333	\$0.00	\$0.00	✓	\$0.00	-\$9,680.68	\$0.00	\$0.00
▼	Gimme Drink GD	Jan 14 12:59	\$0.00	\$0.00	\$0.00	\$0.00	9898	\$100.00	\$100.00	✓	\$0.00	-\$5,801.11	\$0.00	\$0.00
▼	Gimme Combo GC	Jan 14 12:52	\$0.00	\$0.00	\$0.00	\$0.00	3578	\$0.00	\$0.00	✓	-\$78.40		\$0.00	\$0.00
▼	Gimme Delivery GDel	Jan 14 11:01	\$0.00						\$0.00	✓	\$0.00		\$0.00	\$0.00
20 Teche Electric - Broussard ((location title) T E - Broussard)														

- Quickly filter to one POS when viewing a range of visit dates by clicking the filter icon next to the POS Title and Code:

The screenshot displays the GimmeVMS Operations interface. At the top, it shows the date range 'Nov 01, 2021-Jan 19, 2022' and tabs for 'Visits' and 'Exceptions'. A search bar is located on the right. Below this, a summary section provides key metrics: Visit Progress (168 of 226), Total Items Placed (6665), Estimated Bringbacks (138), Total Exceptions (119), Spoiled / Removed (-43 / 73), and Average Visit Time (325 min 56 sec). Further down, sales and counted money are listed as \$6,697.81 and \$7,002.46 respectively, along with other counts like Collect Visits (90), Bags Filled (51), and Bags Counted (13).

Below the summary, there are buttons for 'Generate Pick Orders', 'Visits on Day PDF', and 'Add Conditional Highlighting'. A table of visit data follows, with columns for Date, Counted Cash, Counted Bills, Expected Bills, Counted Coins, Expected Coins, Bag #, Cashless, Cash + Cashless, DE X, Product O/S, Meter O/S, DEX O/S, and Mech O/S.

Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DE X	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Acadiana Womens Health Group (Acadiana Womens Health Group)													
Can-Breakroom 10119	\$0.00							\$0.00	✓			\$0.00	\$0.00
20 Aluminum & Stainless (Aluminum & Stainless)													
Can-Breakroom 1671	\$0.00							\$0.00	✓			\$0.00	\$0.00
Snack-Breakroom 873	\$0.00							\$0.00	✓			\$0.00	\$0.00
Can-Breakroom 1671	\$0.00					147258		\$0.00	✓			\$0.00	↑

The bottom of the screenshot shows the Windows taskbar with the search bar, taskbar icons, and system tray showing the time as 10:20 AM on 1/20/2022.