Accountability View

New! Accountability View on the Operations page

- This new view provides users with a quick, robust snapshot of visit details for both daily activities and date ranges
- Select the "eye icon" toggle view:

- Conditional formatting is a feature that allows users to define certain metrics within a data range

- Here is an example of conditional formatting for Meter O/S:

- Sort columns high to low or low to high by clicking on the column header:

GimmeVMS — Operations

Jan 14, 2022 | Routes | Visits | Exceptions | Search

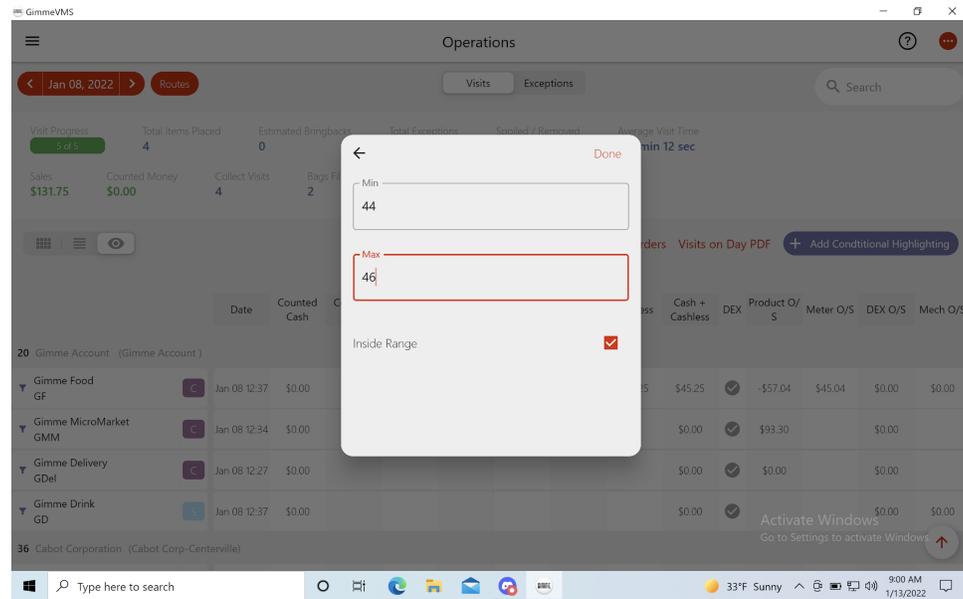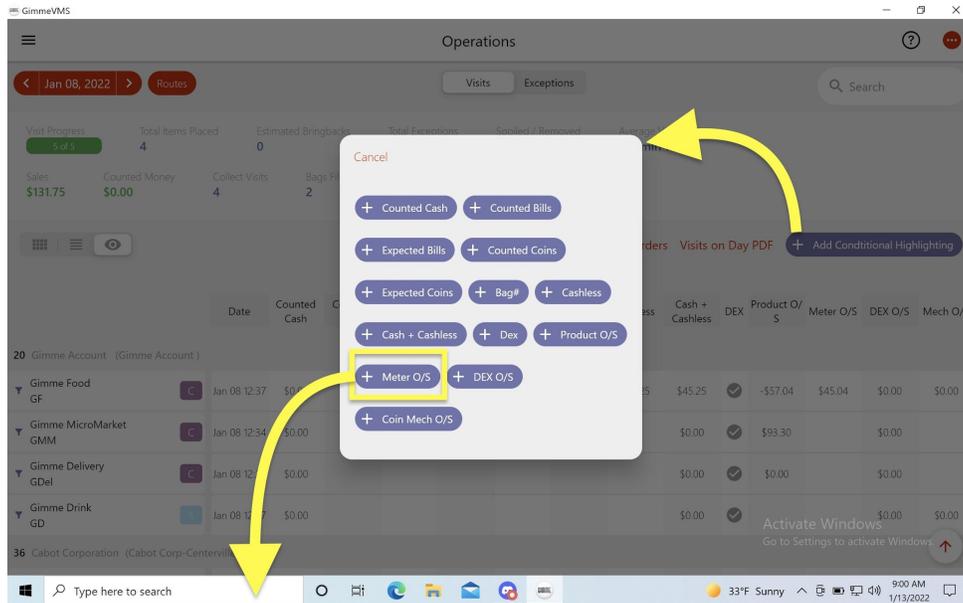| Visit Progress	Total Items Placed	Estimated Bringbacks	Total Exceptions	Spoiled / Removed	Average Visit Time
21 of 22	2345	15	17	0 / 0	12 min 33 sec

Sales	Counted Money	Collect Visits	Bags Filled	Bags Counted
$426.96	$116.81	13	8	1

Generate Pick Orders   Visits on Day PDF   + Add Condtitional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag # ↑	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼ Gimme Drink GD [C]	Jan 14 12:59	$0.00	$0.00		$0.00	$0.00	9898	$100.00	$100.00	✅	$0.00	-$5,801.11	$0.00	$0.00
▼ Gimme Combo GC [C]	Jan 14 12:52	$0.00	$0.00		$0.00	$0.00	3578	$0.00	$0.00	✅	-$78.40		$0.00	$0.00
▼ Gimme Food GF [C]	Jan 14 12:40	$0.00	$0.00		$0.00	$0.00	23333	$0.00	$0.00	✅	$0.00	-$9,680.68	$0.00	$0.00
▼ Gimme Delivery GDel [C]	Jan 14 11:01	$0.00							$0.00	✅	$0.00		$0.00	$0.00
36 CGI Technologies- Cajun Dome (CGI Technologies- Cajun Dome)														

Activate Windows
Go to Settings to activate Windows

39°F Cloudy   3:24 PM 1/20/2022

● Completed visits with a DEX file will have a green checkmark vs. completed and incomplete visits without a DEX file

GimmeVMS — Operations

Jan 14, 2022 | Routes | Visits | Exceptions | Search

Visit Progress	Total Items Placed	Estimated Bringbacks	Total Exceptions	Spoiled / Removed	Average Visit Time
21 of 22	2345	15	17	0 / 0	12 min 33 sec

Sales	Counted Money	Collect Visits	Bags Filled	Bags Counted
$426.96	$116.81	13	8	1

Generate Pick Orders   Visits on Day PDF   + Add Condtitional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DEX	Product O/S	Meter O/S ↓	DEX O/S	Mech O/S
20 Gimme Account (Gimme Account)														
▼ Gimme Food GF [C]	Jan 14 12:40	$0.00	$0.00		$0.00	$0.00	23333	$0.00	$0.00	✅	$0.00	-$9,680.68	$0.00	$0.00
▼ Gimme Drink GD [C]	Jan 14 12:59	$0.00	$0.00		$0.00	$0.00	9898	$100.00	$100.00	✅	$0.00	-$5,801.11	$0.00	$0.00
▼ Gimme Combo GC [C]	Jan 14 12:52	$0.00	$0.00		$0.00	$0.00	3578	$0.00	$0.00	✅	$78.40		$0.00	$0.00
▼ Gimme Delivery GDel [C]	Jan 14 11:01	$0.00							$0.00	✅	$0.00		$0.00	
20 Teche Electric – Broussard ((location title) T E – Broussard)														

44°F Mostly cloudy   10:16 AM 1/20/2022

- Quickly filter to one POS when viewing a range of visit dates by clicking the filter icon next to the POS Title and Code:

GimmeVMS

Operations

Nov 01, 2021-Jan 19, 2022 | Routes | Visits | Exceptions | 🔍 Search

Visit Progress	Total Items Placed	Estimated Bringbacks	Total Exceptions	Spoiled / Removed	Average Visit Time
168 of 226	6665	138	119	-43 / 73	325 min 56 sec

Sales	Counted Money	Collect Visits	Bags Filled	Bags Counted
$6,697.81	$7,002.46	90	51	13

Generate Pick Orders   Visits on Day PDF   + Add Condtitional Highlighting

	Date	Counted Cash	Counted Bills	Expected Bills	Counted Coins	Expected Coins	Bag #	Cashless	Cash + Cashless	DE X ↑	Product O/ S	Meter O/S	DEX O/S	Mech O/S

20 Acadiana Womens Health Group (Acadiana Womans Health Group)

		Date	Counted Cash					Bag #		Cash + Cashless				DEX O/S	Mech O/S
▼	Can-Breakroom 10119	S	Jan 14 13:08	$0.00							$0.00	✓			$0.00	$0.00

20 Aluminum & Stainless (Aluminum & Stainless)

		Date	Counted Cash					Bag #		Cash + Cashless				DEX O/S	Mech O/S
▼	Can-Breakroom 1671	S	Jan 14 13:02	$0.00							$0.00	✓			$0.00	$0.00
▼	Snack-Breakroom 873	S	Jan 14 12:38	$0.00							$0.00	✓			$0.00	$0.00
▼	Can-Breakroom 1671	S	Jan 13 15:25	$0.00					147258		$0.00	✓			$0.00	↑

🔍 Type here to search   Rain off and on   10:20 AM 1/20/2022