Search and Filter Reports

Calendar toggle:

14:34 Tue May 3											ແມ່ 🗢 🔉 60% 🔳
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- Select the top left red date range button
 - \circ Select the start and end date range, then select Next
- Select the top right refresh button

14:41 Tue May 3			ıll 🗢 Ω 58% ■				
<	Canteen Proc	nteen Product Rebate C 😐					
Date Range: Apr 04, 2022 - Ap	or 22, 2022 Product Title : Product Family Nan	ne : chips 🗙					
Search By Product Title							
Q bb	•						
Product Family Name	Product Tags Product Manufacturer	Product Title	Transaction Sold Items				
Totals:			9				
Chips							
		BBQ Pork Rind-Rudolph LSS	0				
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Red Filter Buttons

15:02 Tue May 3	***	••11 🗢 54% 🗈 C 😁		
< Car	nteen Product Rebate			
Date Range: Apr 04, 2022 - Apr 22, 2022 Product Title : Produ	uct Family Name : Any			
Search By				
Product Family Name Product Tags Product Manufacturer Product Title	Transaction Sold Items			
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	Sprite 20oz	0		
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	Smart Water 20oz	0		
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	A&W Cream Soda 20	22		
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	Sprite Zero 20	0		
	Dr Pepper 20	0		
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	Dt Coke 20	0		
	Coke Zero 20	0		
	Coke Classic 20 test	0		
Can				
	Dr Pepper 12	119		

- These filters will vary based on the report and the settings
 - If you would like to add a red filter button, email support@gimmevending.com or send a request through your ZenDesk account
- Most of these filters are set to search by "contains"
- Use these to narrow the data to search by
- Active filters will filter data for generated PDFs and XLS (Excel) Spreadsheets

Below is an example of using the "Product Family" filter to drill down to the "chips" product family:

Canteen Product Rebate C Date Range: Apr 04, 2022 - Apr 22, 2022 Product Tails Product Family Name Product Tags Product Title Product Family Name Product Tags Product Manufacturer Product Tags Product Manufacturer Product Tags Product Tags Product Tags Product Title Tags Product Tags Product Manufacturer Product Tags Product Tags Product Tags Product Tags Product Title Chips Stags Product Tags Product Tags Product Tags P
Date Range: Apr 04, 2022 - Apr 22, 2022 Product Title Product Family Name Product Tags Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Totals: 88 *Chips* 0 Cancel Done 0 chips 155 9 chips 155 9 chips 0 0 chips 155 9 chips 0 0
Date Range: Apr 04, 2022 - Apr 22, 2022 Product Trille Product Family Name Product Tags Product Trille Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Totals: 88 *Chips* 0 Cancel 0 chips 4 LSS 9 0 0 Chest Flam Hot Fries LSS 7 Chest Mix Traditional LSS 0
Search By Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Totals: 88 *Chips* 0 Cancel 0 chips 0 chips 4 chips 0 chips 6 chips 6 chips 7 chips 0 chips 0 chips 0 chips 0 chips 7 chips 0
Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Totals: 88 *Chips* 0 Cancel Done 0 chips 0
Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Totals: 68 *Chips* 0 Cancel Done olph LSS Chips 0 LSS 9 0 66 Ches Hlam Hot Fries LSS 7
Totals: 88 *Chips* Cancel Done olph LSS 0 Chips se LSS 4 LSS 9 LSS 9 Chest Flam Hot Fries LSS 7 Chest Mix Traditional LSS 0
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Cancel Done of ph LSS 0 Chips State LSS 4 LSS 9 Chips Chest Flam Hot Fries LSS 7 Chest Flam Hot Fries LSS 7
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0 6 Chest Flam Hot Fries LSS 7 Chex Mix Traditional LSS 0
6 Chest Flam Hot Fries LSS 7 Chex Mix Traditional LSS 0
Chest Flam Hot Fries LSS 7 Chex Mix Traditional LSS 0
Chili Chz Fritos LSS 0
Dorito Cool Ranch LSS 0
Dorito Nacho LSS CNC 0
Funyuns LSS 0
Gardetto Orig 7
Gardettos Original Snack Mix (5.5oz) 0 GoodNtrd Ranch Veg Crisp 0
Hot Pork Rinds Rudolph LSS 5
Kettle Jalapeno Chips LSS 7
15:04 Tue May 3 ***
Canteen Product Rebate
Date Range: Apr 04, 2022 - Apr 22, 2022 Product Title : Product Family Name : chips X
5
Search By
Search By Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items
Search By Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items
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Search By Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Transaction Sold Items Product Family Name Product Tags Product Manufacturer Product Title Bag *Chips*
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Gray 'Search By' Buttons:

15:13 Tue May 3			uli 🗢 O 52% 🔳	
<	Canteen Pro	Canteen Product Rebate		
Date Range: Apr 04, 2022 - Ap	or 22, 2022 Product Title : Product Family N	ame : chips X		
Search By				
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		\$12m Instant Ramen	0	
		BBQ Pork Rind-Rudolph LSS	0	
		Bkd Lays SC&O SS	0	
		Bugles Nacho Cheese LSS	4	
		Cheeto Ched&Jalp LSS	9	
		Cheeto Crunch LSS	0	
		Cheeto Puffs LSS	6	
		Chest Flam Hot Fries LSS	7	
		Chex Mix Traditional LSS	0	
		Chili Chz Fritos LSS	0	
		Dorito Cool Ranch LSS	0	
		Dorito Nacho LSS CNC	0	
		Funyuns LSS	0	
		Gardetto Orig	7	
		Gardettos Original Snack Mix (5.5oz)	0	
		GoodNtrd Ranch Veg Crisp	0	
		Hot Pork Rinds Rudolph LSS	5	
		Kettle Jalapeno Chips LSS	7	

- Think of these **Search By** buttons as a way to search within a column of data to narrow down the reported information
- Use the **Red Filter(s)** first and the Search By button will search the data column within the filtered settings
- Narrowing down the report data with the Search By buttons will also narrow down displayed data for PDFs and XLS (Excel) Spreadsheets

Below is an example of products filtered to the product family "chips" and searching for products with "bbq" in the title:

15:18 Tue May 3		0	0 0		ull 🕈 5	51% 🔳	
<		Canteen Prod	Canteen Product Rebate				
Date Range: Apr 04, 2022 - Apr 2	22, 2022 Product Title :	Product Family Nam	ne : chips 🗙				
Search By Product Title							
Q bbq	•						
Product Family Name	Product Tags Product M	anufacturer	Product Title	Transaction Sold Ite	ems		
Totals:				9			
Chips							
			BBQ Pork Rind-Rudolph LSS	0			
			Lays BBQ	0			
			Twist Hny BBQ Flv Fritos LSS	9			